



November 26, 2025

To, BSE Limited Phiroze Jeejeebhoy Towers 25 th Floor, Dalal Street, Mumbai – 400 001 Scrip Code – 544004	To, National Stock Exchange of India Limited The Exchange Plaza, 5 th Floor, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051 Scrip Code: IRMENERGY
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Dear Sir/ Madam,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended ("Listing Regulations") for the proposed Scheme of Amalgamation of Enertech Distribution Management Private Limited ("Transferor Company") with IRM Energy Limited ("Transferee Company") and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

It is hereby certified that the draft scheme of arrangement involving **Scheme of Amalgamation of Enertech Distribution Management Private Limited with IRM Energy Limited** does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

SN	Reference	Particulars	Remarks
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Complied
I	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied. Copy of the valuation report is enclosed as part of this application.

IRM ENERGY LIMITED

Registered Office : 4th Floor, 8th Block, Magnet Corporate Park, Near Sola Bridge, S.G. Highway, Thaltej, Ahmedabad, Gujarat-380054, India
Email : info@irmenergy.com | Phone : 079-49031500 | Website : www.irmenergy.com | CIN : L40100GJ2015PLC085213

(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied. Copy of the certificate issued by the statutory auditors off the Transferee Company is enclosed as a part of this application.
(e)	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	The Transferee Company will comply with the provisions of e-voting as per the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as amended from time to time.



Akshit Soni
Company Secretary &
Compliance Officer




Amitabha Banerjee
Whole-time Director
DIN: 05152456

Certified that the transactions/ accounting treatment provided in the draft scheme of arrangement involving Scheme of Amalgamation of Enertech Distribution Management Private Limited with IRM Energy Limited are in compliance with all the Accounting Standards applicable to a listed entity.



Arun Kumar Saluru
Chief Financial Officer




Amitabha Banerjee
Whole-time Director
DIN: 05152456