

January 11, 2024

To,

National Stock Exchange of India Limited "Exchange Plaza" Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051 Scrip Symbol: IRMENERGY	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 Scrip Code: 544004
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Sub: Reconciliation of share capital audit report as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended December 31, 2023

Dear Sir/Madam,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, we are enclosing herewith the Reconciliation of share capital audit report for the quarter ended December 31, 2023, duly issued by M/s M. C. Gupta & Co., Company Secretaries.

You are requested to take the aforesaid information on your record.

Thanking you,

Yours sincerely,

For, IRM Energy Limited

Shikha Jain
Company Secretary &
Compliance Officer

The Board of Directors,
IRM ENERGY LIMITED,
4th Floor, Block 8, Magnet Park,
Near Sola Bridge,
S G Highway,
Ahmedabad – 380 054.

RECONCILIATION OF SHARE CAPITAL AUDIT

- CIN : U40100GJ2015PLC085213
Authorized Capital : 5,00,00,000 Equity Shares of Rs. 10/- each
4,00,00,000 Preference Shares of Rs. 10/- each
1. For Quarter Ended : 31st December, 2023
2. ISIN : INE07U701015
3. Face Value : Rs. 10/-
4. Name of the Company : IRM ENERGY LIMITED
5. Registered Office Address : 4th Floor, Block 8, Magnet Park, Near Sola Bridge,
S G Highway, Ahmedabad – 380 054.
6. Correspondence Office Address : As above.
7. Telephone & Fax Nos. : 079-49031500
8. Email Address : investor.relations@irmenergy.com
9. Names of the Stock Exchanges where the company's securities are listed:
BSE Limited
National Stock Exchange Limited

10. Issued Capital
11. Listed Capital (Exchange-wise):
BSE Limited
National Stock Exchange of India Limited
12. Held in dematerialized form in NSDL:
13. Held in dematerialized form in CDSL:
14. Physical:
15. Total No. of Shares (12+13+14)

<u>Number of Shares</u>	<u>% of Total Issued Capital</u>
4,10,59,677	-
4,10,59,677	
4,10,59,677	
3,80,97,403	92.79
29,62,274	7.21
-	-
4,10,59,677	100.00



16. Reasons for difference if any, between (10&11), (10&15), (11&15):

NOT APPLICABLE

17. Certifying the details of changes in Share Capital during the quarter under consideration as per Table below#:

Particulars***	No. of shares	Applied /Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)

The entire share capital consisting of 4,10,59,677 Equity Shares of Rs. 10/- each of the company were listed with effect from 26th October, 2023 on BSE Limited and National Stock Exchange of India Limited consequent upon IPO.

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction

18. Register of Members is updated (Yes /No): Yes

If not, updated up to which date

19. Reference of previous quarter with regard to excess dematerialized shares, if any:

NIL

20. Has the Company resolved the matter mentioned in point number 19 above in the current quarter? If not, reason, why?

NOT APPLICABLE

21. Mentioned the total no. of requests, if any, confirmed after 21 days from the date of receipt of requests by the issuer and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NOT APPLICABLE
Pending for more than 21 days	NIL	NIL	NOT APPLICABLE



22. Name, Telephone & Fax No. of the Compliance Officer of the Company:

Ms. Shikha Jain,
Company Secretary,
IRM Energy Limited
Phone No: 079-49031500

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor

M/s. M. C. Gupta & Co,
Company Secretaries,
703, Mauryansh Elanza,
Near Parekh's Hospital,
Shyamal Cross Roads, Satellite,
Ahmedabad - 380 015.
Phone No: 079-4844 1414
Membership No: FCS-2047 (CP: 1028)

24. Appointment of Common Agency for Share Registry work

Link Intime India Private Limited,
C-101, 247 Park, L.B.S. Marg,
Vikhroli (West), Mumbai – 400083
Tel: +91 22 4918 6000
Email: mumbai@linkintime.co.in
Website: www.linintime.co.in

25. Any other detail that the auditor may like to provide (E.G. BIFR company, delisting from SE, company changed its name etc.

Not Applicable

Place: Ahmedabad
Date: 10th January, 2024



For M. C. Gupta & Co.
Company Secretaries
UCN: S1986GJ003400

Mahesh Gupta

Mahesh C. Gupta
Proprietor
FCS 2047 (CP: 1028)
Peer Review: 579/2019
UDIN: F002047E003179023